GETTING STARTED A Checklist for Advance Care Planning

□ Use the Conversation Project Toolkit

theconversationproject.org

- □ Think about what you want
- Plan when and how to talk to your loved ones about what you want and any questions or concerns they have.
- □ Decide who you want as a healthcare agent

□ Talk to your healthcare agent

- □ Tell them about your wishes and the responsibility of a healthcare agent
- Obtain their agreement, and discuss any concerns or questions they have about supporting your wishes
- □ Fill out the form "Appointment of Healthcare Agent" (FMH Advance Directive Part A)

□ **Document your wishes in your Advance Directive** (FMH Advance Directive – Part B)

- □ Two people need to witness your signature and sign the document. Your Healthcare Agent cannot be a witness.
- □ The document does not need to be notarized and you do not need an attorney.

 Store the original signed and witnessed documents in a safe place with other important documents, such as your birth documents and your will, and tell someone where you keep them.

□ Keep a signed and witnessed copy of your Advanced Directive, Part A and Part B :

- In a place where Emergency Medical Staff or friend could find it (on the side of the fridge, for example)
- □ In the Glove Compartment of your vehicle
- \Box With your dated list of medications

□ Deliver a signed and witnessed copy of your Advanced Directive to:

- □ Family members and friends who would be contacted about your care
- □ Your Healthcare Agent
- \Box Your Doctor(s), to keep with your records.
- □ Any hospital where you receive care, for storage with your records.
- Put a card in your wallet that says you have an Advanced Directive, along with a person to contact in the event of an emergency and their phone number.

Cut Out, Fill Out and Keep!

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I HAVE AN ADVANCE DIRECTIVE	OTHER COPIES ARE HELD BY:
My Name:	Name:
My Physician's Name:	
Physician's Phone #:	
COPIES ARE HELD BY:	Phone #'s:
Name:	I ALSO HAVE A HEALTHCARE AGENT:
Phone #'s:	Agent Name:
	Phone #'s:

